

CARRIER E-SIGNATURE & VOICE SIGNATURE DETAILS

Carrier	Available for App Submission?	Products Available for Electronic Signature?	Available for Pending Requirements?	Available for Delivery Requirements?	Vendors Available for E-Signature	Voice Signature Available	Carrier Contact	Limitations/Exclusions
Banner Life	Yes	OPTerm	Yes	Yes	Yes	Yes	Sales Support 888-585-9198 x4129	CT does not allow Voice Signature
Corebridge	Yes	All Products	Yes	Yes	Adobe EchoSign AppRight/ExamRight DocuSign iGO Full eApp Paperless Solutions Group	No	Levi Robinson (832) 712-6384 levi.robinson@corebridgefinancial.com	1035 Forms Bank Draft Authorization
Equitable	Yes	All Single Life Products (Excluding Term One)	No	No	DocuSign	No	L. Michelle Kepler (704) 341-6288 michelle.kepler@equitable.com	Delivery Receipt Foreign Nationals
F&G Life	Yes	All Products	No	No	FireLight (e-app)	No	lifecasegmt@fglife.com 800-445-6758	Replacing carrier may require wet signatures on 1035 forms
Foresters Financial	Yes	All Products	Yes	Yes	DocuSign	No	Sales Support 866-466-7166 Option 1	DocuSign is not approved for initial application - eSignature through eApp / LiveApp
Global Atlantic	Yes	All products	Yes	Yes	DocuSign Firelight	No	Jeff Osby (515) 393-3875 Jeffrey.osby@gafg.com	NA
John Hancock	Yes	All Products	Yes	Yes (now available on all products)	DocuSign Onespan Adobe eSign PandaDoc	No	Jeff Lingenfelter (617) 572-4518 jlingenfelter@jhancock.com	1035 Forms
Lincoln Financial	Yes	DocuSign - Term and MoneyGuard iPipeline - All Products	Yes	Yes	DocuSign iPipeline	Yes ¹	Tracy Dyer 603-226-5486 tracy.dyer@lfg.com	None
MassMutual	Yes	All	Yes	Yes	DocuSign/iPipeline	No	Bryan Parsell (220) 212-7312 bparsell45@massmutual.com	New York - BGA instance not allowed but can request that MMSD send via DocuSign
Mutual Of Omaha	Yes	All Products	Yes	Yes	DocuSign, Adobe eSign, EchoSign, OneSpan, Alpha Trust	No	Tim Whitmarsh 402-351-8412 Tim.Whitmarsh@mutualofomaha.com	None
Nationwide	Yes	All Products	Yes	Yes	DocuSign	Yes if Intelligent Underwriting is used	Jordan Chase 419-699-8908 jordan.chase@nationwide.com	REG 60 Forms 1035 Forms More post issue forms are available via docuSign including, bene change, surrender, name change and EFT
New York Life	Yes	All Products	No	No	E-signature via NYL eApp platform	No	Nicole A. Brewer (913)906-4118 Nicole.A.Brewer@newyorklife.com	Contact Home Office for State of New York business for suitability forms
North American	Yes	All Products	Yes	Yes	DocuSign Click Wrap	Yes	Kelsey Lomsdal 701-433-6043 opt. 36043 klomsdal@sigmembers.com	1035 Forms
Principal	Yes	All products	Yes	Yes	DocuSign	No	Susan Critz (515) 248-2426 Critz.Susan@principal.com	No eSignatures for Delivery Requirements allowed in NY
Protective	Yes	All life products	Yes	Yes	Adobe, DocuSign, ESign Live, Paperless Solutions Group	Yes - Application Submission Only	Carrie Jones Folger (513) 362-1514 Carrie.Folger@protective.com	1035 Forms. DocuSign not available in New York for all forms.
Prudential	Yes	All life products	Yes	Prudential's DocuSign Account Only	DocuSign Ipipeline Paperless Solutions Group	No	Steve Williams (763) 519-2676 steven.williams@prudential.com	1035 Forms
Sagicor	Yes	All life products	No	Yes DocuSign	DocuSign	No	Julie Becker 888-SAGICOR julie.becker@sagicor.com	NA

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Securian Financial	Yes	All Products	Yes	Yes	DocuSign - not in NY	No	Whitney Millis, FLMI, ACS 651-665-7462 whitney.millis@securian.com	New York (SLIC) applications and Regulation 60 forms are not acceptable through DocuSign
Symetra	Yes	All Life Products	Yes	Yes	Adobe Sign, AssurSign, DocuSign, eSignlive, SIGNIX, Topaz	No	Kelley Kelly (860) 578-6280 kelley.kelly@symetra.com	1035 Forms (some companies require wet signatures still) Exams
Transamerica	Yes	Trendsetter Super, Trendsetter LB, Lifetime Whole Life, Final Expense	Yes	Yes	DocuSign eSignLive / OneSpan / Right Signature	No	Brian Lalley (319) 355-7292 brian.lalley@transamerica.com	1035 Forms NY Cases Inforce Documents
William Penn	Yes	OPTerm	Yes	Yes	Yes	Yes	Sales Support 888-585-9198 x4129	Reg 60 forms do not allow E-Signature
Zurich	Yes	All products	Yes	Yes	DocuSign	No	Bryce Ferguson (713) 787-7848 bryce.ferguson@zurichna.com	1035 Forms Not available in FL or NY

¹ TermAccel Only